

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	26,118.02	-285.26	-1.08%
S&P 500	2,906.27	-20.19	-0.69%
FTSE 100	7,268.19	-13.75	-0.19%
DAX	11,910.96	-42.92	-0.36%
Nikkei 225	20,631.14	5.98	0.03%
Nasdaq	7,874.16	-88.72	-1.11%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	10,797.90	-225.35	-2.04%
BSE Sensex	36,562.91	-769.88	-2.06%
Nifty Bank	26,824.15	-603.7	-2.20%
NIFTY Midcap 100	15,375.20	-277.00	-1.77%
NIFTY Smallcap 100	5,344.95	-101.00	-1.85%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	72.39	0.97	1.36%
EUR/INR	79.14	-0.26	-0.32%
GBP/INR	87.16	-0.54	-0.62%
JPY/INR	0.68	0.01	0.74%
Commodities	LTP	1D Chg.	1D % Chg.
Silver Dec-2019	50,564	1936	3.98%
Crude Oil WTI Sep-2019	3,890	-67	-1.69%
Gold Sep-2019	3,800	-25	-0.65%
Refined Gold Oct-2019	39,715	628	1.61%
Natural Gas Sep-2019	171	5	3.00%
Aluminium Sep-2019	140	0.55	0.39%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FI	3,515.30	5,531.50	-2,016.20
DII	3,472.60	2,221.25	1,251.35
F&O	LTP	1D Chg.	1D % Chg.
FI Index Fut	4,239.87	4,026.35	213.52
FI Index Opt	160,228.92	159,088.58	1,140.34
Market Volatility	Latest	1D Chg.	1D % Chg.
BOE VIX	19.66	0.63	3.50%
INDIA VIX	18.06	1.77	10.89%
10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	1.47%	-0.38	-0.03
India	6.51%	0.16	-0.04
Nifty Supports	S3	S2	S1
Nifty	10656	10726	10786
Nifty Bank (NSEBANK)	26423	26603	26753

News			
Indian Equities:	Indices seen opening higher		
*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 47 points at the opening bell.			
*Overseas, Asian stocks were mostly higher on Wednesday after a private survey showed China's services sector activity jumping to a three month high in August. The Caixin/Markit Services Purchasing Managers' Index came in at 52.1 in August, its highest since May.			
Corporate News			
*Indiamart Internesh enters into an agreement to invest in Simply Vyapar Apps			
*Bank of Baroda's compensation committee approves to issue of upto 15 crore new equity shares to all eligible employees of the Bank under BOB-ESPS 2019			
*A meeting of board of directors of the Andhra Bank scheduled on September 6 to consider the amalgamation proposal of Union Bank of India, Andhra Bank and Corporation Bank			
*VST Tillers Tractors sells 1437 Power Tillers and 813 Tractors in August 2019			
*Aditya Birla Capital: US PE group Advent is in advanced talks to invest Rs 1,200-1,300 crore in Aditya Birla Capital for a 6-7 per cent stake			
*MCK: The company told exchanges that all aspects with regard to quality of every commodity delivered through the exchange platform is governed by quality parameters. It denied 'baseless' news suggesting a complaint by whistleblower against the company			
*IDBI Bank is set to get a one-time capital infusion of Rs 9,300 crore from its promoters — the central government and Life Insurance Corporation (LIC) — to deal with its 'legacy book'			
Indian Economy			
*A task force set up by India's central bank on Tuesday recommended a slew of measures for developing a secondary market for corporate loans, including easing of regulations to allow foreign portfolio investors (FPIs) to directly purchase distressed loans from banks.			
Global Economy			
*The European Central Bank will cut its deposit rate next week and announce a restart of its asset purchase programme, but over 80% of economists polled by Reuters were sceptical about the bank's ability to influence inflation over the medium term.			
NSE Indices / Sectoral Performance	Latest	1D Chg.	1D % Chg.
NIFTY BANK	26824.15	-603.70	-2.20%
NIFTY IT	15984.90	-25.50	-0.16%
NIFTY METAL	2218.95	-71.00	-3.10%
NIFTY AUTO	6897.75	-111.55	-1.59%
NIFTY FMCG	28766.90	-490.45	-1.68%
NIFTY ENERGY	13972.15	-410.10	-2.85%
NIFTY PHARMA	7976.45	-95.60	-1.18%
NIFTY MNC	12184.30	-177.05	-1.43%
NIFTY PSU BANK	2353.80	-120.60	-4.87%
NIFTY SERV SECTOR	15534.25	-282.60	-1.79%
NSE Movers and Shakers	Latest	1D Chg.	1D % Chg.
Top Gainers	Latest	1D Chg.	1D % Chg.
Bharat Petroleum	356.20	0.95	0.27%
Britannia Ind.	2,707.85	6.20	0.23%
Mutual Fund Selector	0.00	0.00	0.00%
Tata Steel	0.00	0.00	0.00%
Top Losers	Latest	1D Chg.	1D % Chg.
Titan Company	1059.65	-45.45	-4.11%
UltraTech Cement	3885.55	-166.70	-4.11%
Tata Steel	331.4	-13.50	-3.91%
Indian ADR Stocks	Latest	1D Chg.	1D % Chg.
Infosys ADR	11.28	-0.21	-1.83%
HDFC Bank ADR	105.01	-2.79	-2.59%
Tata Motors ADR	7.84	-0.38	-4.62%
ICICI Bank ADR	10.75	-0.48	-4.27%
Nifty Resistance	R1	R2	R3
Nifty	11016	10956	10886
Nifty Bank (NSEBANK)	27323	27143	26993

NIFTY 50 Companies support and Resistance									
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1	
SUNPHARMA	Sun Pharmaceutical Industries Limited	408.17	421.23	429.87	442.93	451.57	464.63	473.27	
INFRAEL	Bharti Infratel Limited	234.77	240.73	244.42	250.38	254.07	260.03	263.72	
TCS	Tata Consultancy Services Limited	2,163.98	2,200.47	2,223.23	2,259.72	2,282.48	2,318.97	2,341.73	
ASIANPAINT	Asian Paints Limited	1,528.78	1,551.17	1,564.83	1,587.22	1,600.88	1,623.27	1,636.93	
JNIFY	Infosys Limited	798.72	805.38	809.07	815.73	819.42	826.08	829.77	
TITAN	Titan Company Limited	996.12	1,024.53	1,041.47	1,069.88	1,086.82	1,115.23	1,132.17	
UPL	UPL Limited	521.10	535.05	542.55	556.50	564.00	577.95	585.45	
YESBANK	Yes Bank Limited	52.08	54.87	56.73	59.52	61.38	64.17	66.03	
ICICIBANK	ICICI Bank Limited	371.12	381.08	386.47	396.43	401.82	411.78	417.17	
DRREDDY	Dr. Reddy's Laboratories Limited	2,466.10	2,494.45	2,510.30	2,538.65	2,554.50	2,582.85	2,598.70	
ULTRACEMCO	UltraTech Cement Limited	3,650.20	3,750.60	3,812.80	3,913.20	3,975.40	4,075.80	4,138.00	
WIPRO	Wipro Limited	249.38	250.97	252.18	253.77	254.98	256.57	257.78	
IBULHSGFIN	Indiabulls Housing Finance Limited	404.93	419.97	434.48	449.52	464.03	479.07	493.58	
ITC	ITC Limited	235.95	238.30	239.75	242.10	243.55	245.90	247.35	
IOC	Indian Oil Corporation Limited	112.88	114.57	115.98	117.67	119.08	120.77	122.18	
KOTAKBANK	Kotak Mahindra Bank Limited	1,377.68	1,391.37	1,401.63	1,415.32	1,425.58	1,439.27	1,449.53	
TECHM	Tech Mahindra Limited	676.13	687.07	695.03	705.97	713.93	724.87	732.83	
ONGC	Oil & Natural Gas Corporation Limited	111.77	114.13	115.77	118.13	119.77	122.13	123.77	
HINDUNILVR	Hindustan Unilever Limited	1,785.97	1,810.48	1,826.77	1,851.28	1,867.57	1,892.08	1,908.37	
LT	Larsen & Toubro Limited	1,241.27	1,265.63	1,278.27	1,302.63	1,315.27	1,339.63	1,352.27	
AXISBANK	Axis Bank Limited	620.15	630.80	637.50	648.15	654.85	665.50	672.20	
HDFC	Housing Development Finance Corporation Limited	2,004.37	2,043.68	2,066.07	2,105.38	2,127.77	2,167.08	2,189.47	
NTPC	NTPC Limited	111.32	114.23	116.12	119.03	120.92	123.83	125.72	
HCLTECH	HCL Technologies Limited	1,067.95	1,085.40	1,095.70	1,113.15	1,123.45	1,140.90	1,151.20	
INDUSINDBK	Indusind Bank Limited	1,271.37	1,303.48	1,323.72	1,355.83	1,376.07	1,408.18	1,428.42	
RELIANCE	Reliance Industries Limited	1,142.97	1,171.48	1,185.97	1,214.48	1,228.97	1,257.48	1,271.97	
BAJAJ-AUTO	Bajaj Auto Limited	2,700.53	2,729.07	2,748.03	2,776.57	2,795.53	2,824.07	2,843.03	
BAJFINANCE	Bajaj Finance Limited	3,134.33	3,184.27	3,215.13	3,265.07	3,295.93	3,345.87	3,376.73	
ZEEL	Zee Entertainment Enterprises Limited	345.67	352.18	356.92	363.43	368.17	374.68	379.42	
CIPLA	Cipla Limited	453.97	457.48	464.22	467.73	474.47	477.98	484.72	
BAJAJFINSV	Bajaj Finserv Limited	6,889.87	6,944.93	6,983.82	7,038.88	7,077.77	7,132.83	7,171.72	
SBIN	State Bank of India	261.02	263.98	266.07	269.03	271.12	274.08	276.17	
ADANIAPORTS	ADANIAPORTS	350.38	354.97	357.98	362.57	365.58	370.17	373.18	
COALINDIA	Coal India Limited	172.52	176.28	178.17	181.93	183.82	187.58	189.47	
GRASIM	Grasim Industries Limited	671.07	682.23	689.57	700.73	708.07	719.23	726.57	
BHARTIARTL	Bharti Airtel Limited	321.90	328.70	332.35	339.15	342.80	349.60	353.25	
POWERGRID	Power Grid Corporation of India Limited	188.02	192.03	194.37	198.38	200.72	204.73	207.07	
MARUTI	Maruti Suzuki India Limited	5,863.55	5,932.90	5,991.30	6,060.65	6,119.05	6,188.40	6,246.80	
TATAMOTORS	Tata Motors Limited	106.20	108.70	110.35	112.85	114.50	117.00	118.65	
BPCL	Bharat Petroleum Corporation Limited	322.90	332.60	343.80	353.50	364.70	374.40	385.60	
GAIL	GAIL (India) Limited	120.85	123.45	125.25	127.85	129.65	132.25	134.05	
HEROMOTOCO	Hero MotoCorp Limited	2,461.95	2,505.45	2,532.95	2,576.45	2,603.95	2,647.45	2,674.95	
HINDALCO	Hindalco Industries Limited	170.90	174.15	176.00	179.25	181.10	184.35	186.20	
M&M	Mahindra & Mahindra Limited	502.80	507.90	511.70	516.80	520.60	525.70	529.50	
VEDL	Vedanta Limited	126.32	129.93	132.07	135.68	137.82	141.43	143.57	
TATASTEEL	Tata Steel Limited	313.00	321.00	325.15	333.15	337.30	345.30	349.45	
JSWSTEEL	JSW Steel Limited	201.23	205.27	207.43	211.47	213.63	217.67	219.83	
EICHERMOT	Eicher Motors Limited	15,370.10	15,525.85	15,663.70	15,819.45	15,957.30	16,113.05	16,250.90	

Disclaimer:
The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, other derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or